

**Medicaid Case File**

Application & Forms  
Client Identification  
Residency Documentation

**Estate Planning Documents**

Power of Attorney (POA)  
Health Care Proxy  
Advance Directives  
Last Will & Testament  
Trust Documents

**Income**

Social Security (SSA)  
Pension / Annuity  
Other Income

**Assets**

Bank Statements  
Life Insurance  
Real Property  
Retirement Accounts

**Transfers & Trusts**

Trust Documents  
Transfer History  
Explanations / Affidavits

**Medical & Care**

Nursing Home Records  
Home Care Authorizations

**Correspondence**

DSS Requests  
Follow-Up Submissions  
Notices & Determinations

**Recertification / Renewal**

Annual Updates  
Supporting Documents

Your Medicaid files are outgrowing your office.

We specialize in clearing them.

For New York Elder Law & Medicaid Practices  
Closed cases. Legacy files. Storage rooms at capacity.

- ✓ Medicaid application files
- ✓ Guardianship & court records
- ✓ Estate & fiduciary accountings

- Logical bookmarks for fast navigation
- Structured to mirror NY Medicaid workflows
- Fully searchable, audit-ready PDFs
- Secure handling of original documents

Elder Law & Medicaid File Digitization

[www.scanmydocs.com](http://www.scanmydocs.com)